

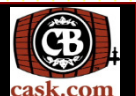


Cask Brewing Systems
We invented
micro-canning

Welcome to

Cask Brewing Systems Inc.

May, 2012





Cask Brewing Systems
We invented
micro-canning

Cask Brewing Systems



Cask Brewing Systems has been working with the Craft Brewing industry since the early 1980's when we started supplying brewing equipment and ingredients.

In 1999 there was a large decline in the craft brewing industry due to over supply. The industry declined from 1800 craft brewers to 1300 over three years.



Cask Brewing Systems
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micro-canning

Cask Brewing Systems



Small brewers who had made capital intensive investments in their brewing equipment were left with excess capacity. They were looking for creative and economical ways to increase sales.

We realized that there was a need in the market place to solve that problem and our solution was to utilize the aluminum can to increase sales.

We started building small manual and automated systems.



Cask Brewing Systems

**We invented
micro-canning**

Cask Brewing Systems



We started marketing them at the Craft Brewers Conference in Cleveland in 2002. We were told by one attendee that it was the “dumbest idea” he had ever heard! “Nobody in the craft brewing industry would put their beer in cans.”

Now we offer affordable canning solutions for the craft brewing industry and small scale packagers worldwide.

We are the official supplier of the world's largest producer of aluminum cans, Ball Corporation, for the supply of printed aluminum cans to our Craft Brewing customers.



Cask Brewing Systems
We invented
micro-canning

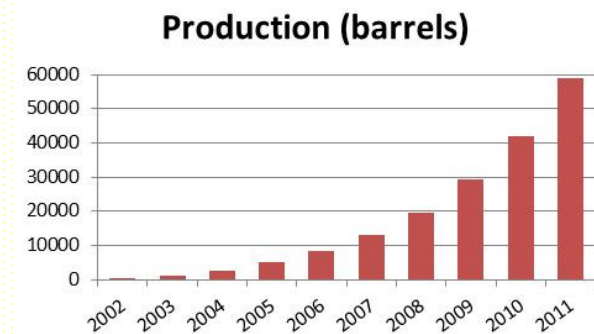
Oskar Blues started the Canned Beer Apocalypse



In 2002 Oskar Blues became our first customer in the craft brewing industry.

They started canning their beer with a manual canning system.

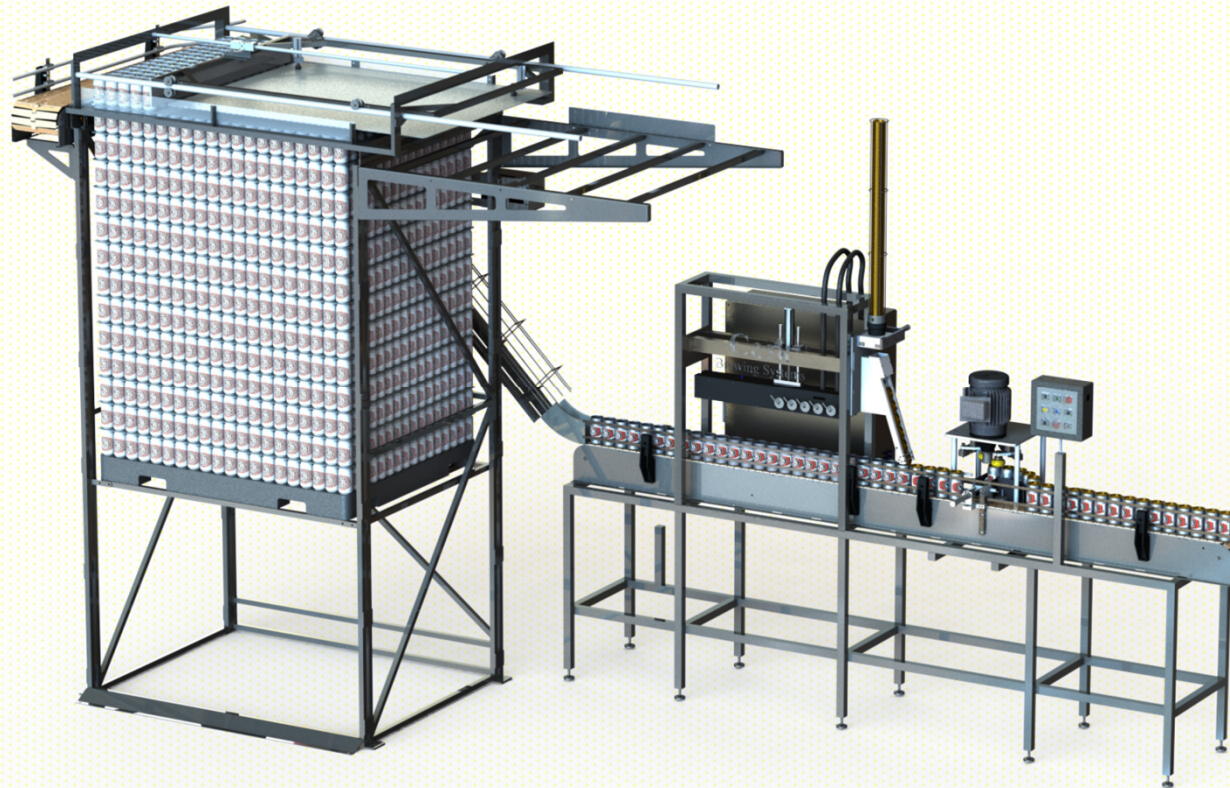
They had great success with aluminum cans and in 2004 we designed and built an automated canning system for them (ACS 1.0).





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Benefits



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Benefits

- Low capital cost to enter the packaging market for cans
- One of the most productive uses of capital for small packagers
- Easy to operate
- Small footprint
- Compact design and flexibility of orientation
- Low dissolved oxygen

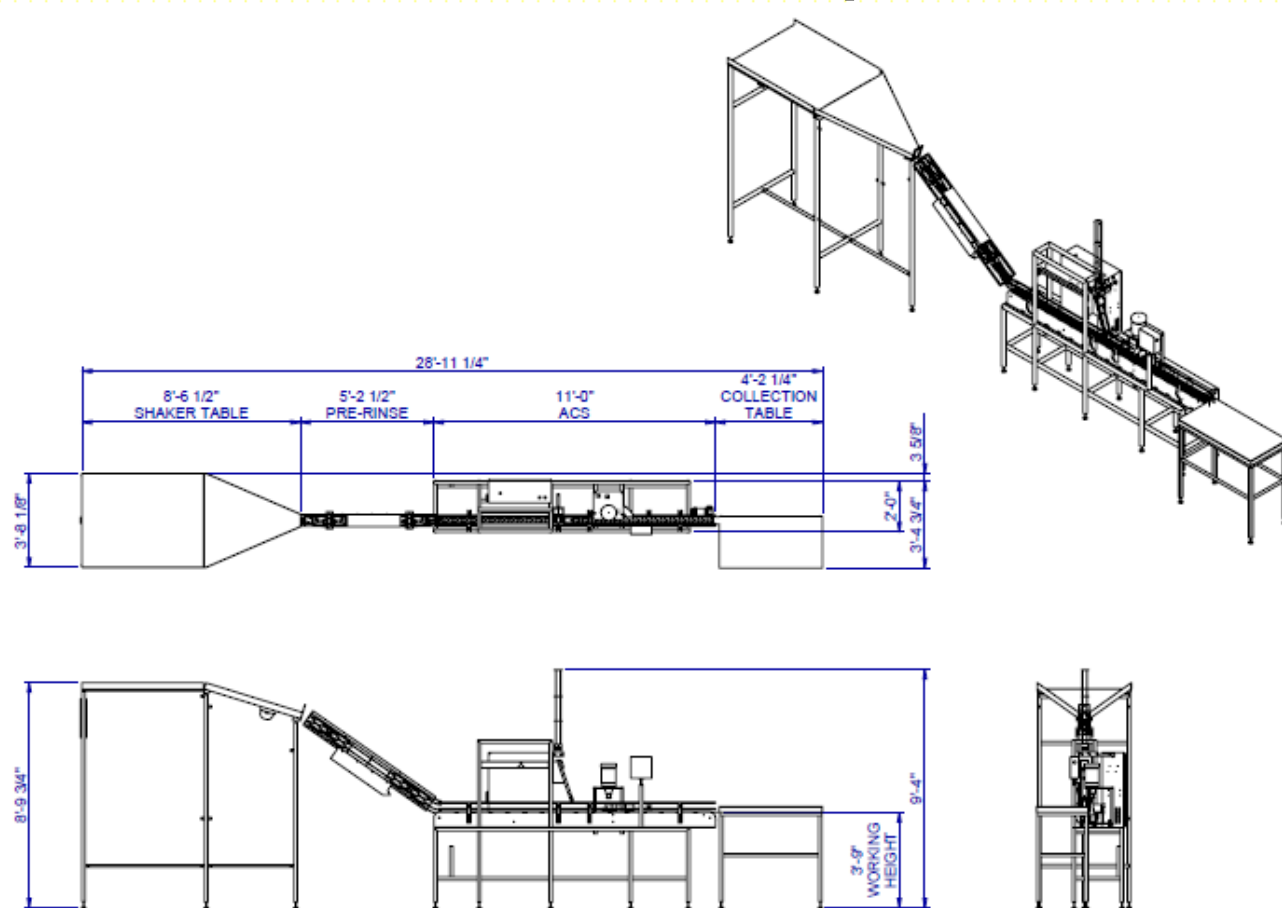




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Small and Flexible Footprint

Automatic
Canning System
& Equipment
**Standard
Arrangement**



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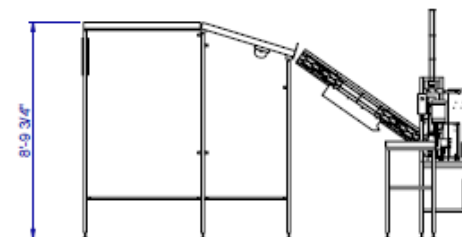
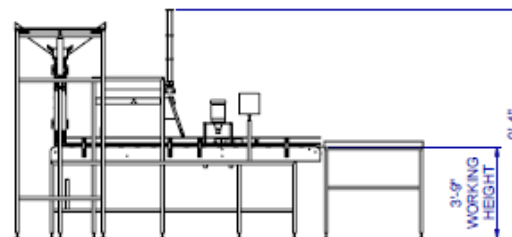
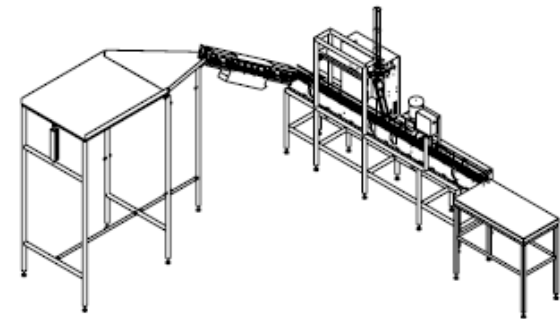
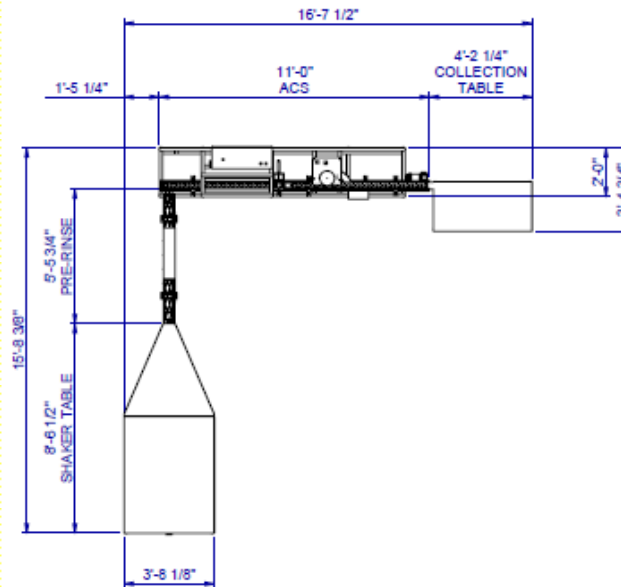




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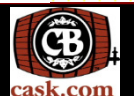
Small and Flexible Footprint

Automatic
Canning System
& Equipment
90 Degree
Arrangement



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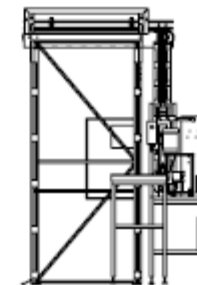
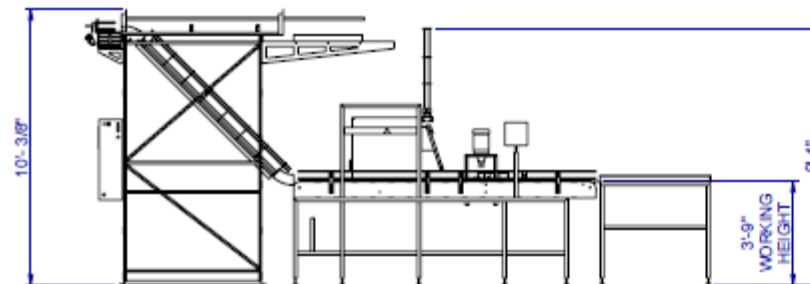
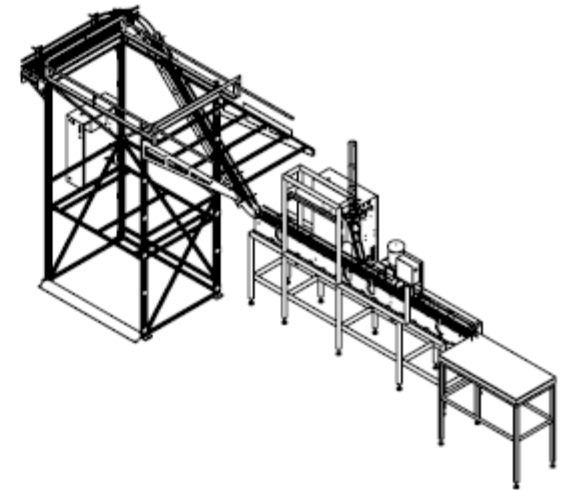
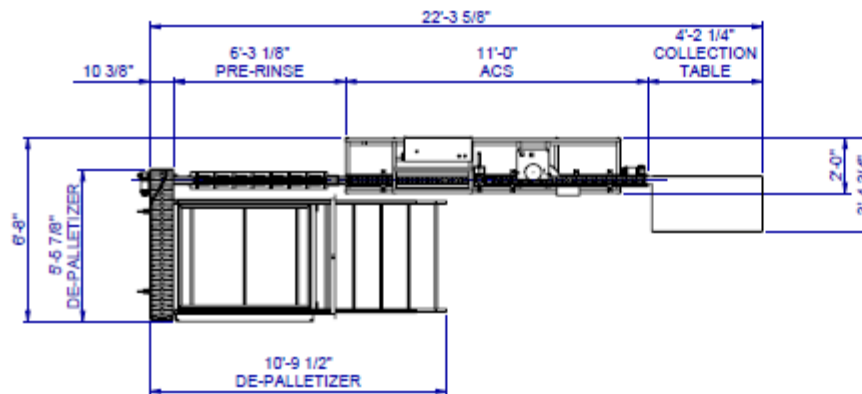




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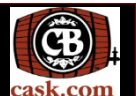
Small and Flexible Footprint

Automatic
Canning System
& Equipment
Depalletizer
Arrangement



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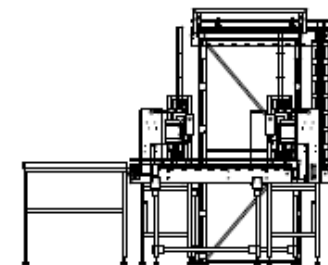
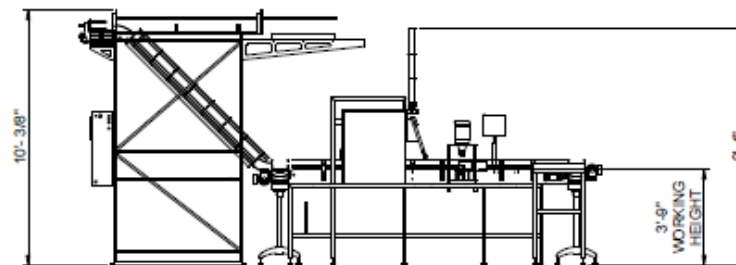
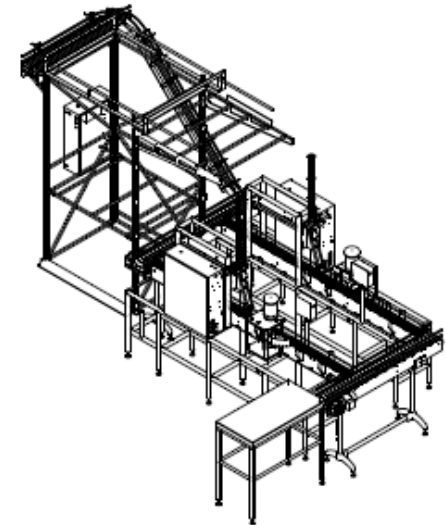
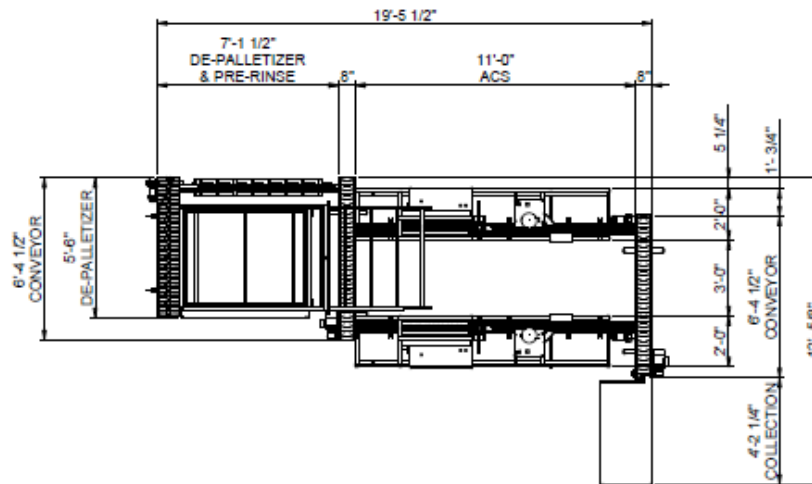




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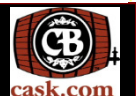
Small and Flexible Footprint

Automatic
Canning System
& Equipment
60 CPM –
Depalletizer &
Collection Table



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Current Systems



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Manual Canning System (MCS 4.1)



- Two head can filler with automatic shut off
- Compact design
- Low capital cost to enter the packaging market for cans
- Easy to operate
- Cans per minute: 8
- Number of fill heads: 2
- Number of operators: 3



Cask Brewing Systems

**We invented
micro-canning**

Semi-Automated Manual Canning System (SAMS 1.0)

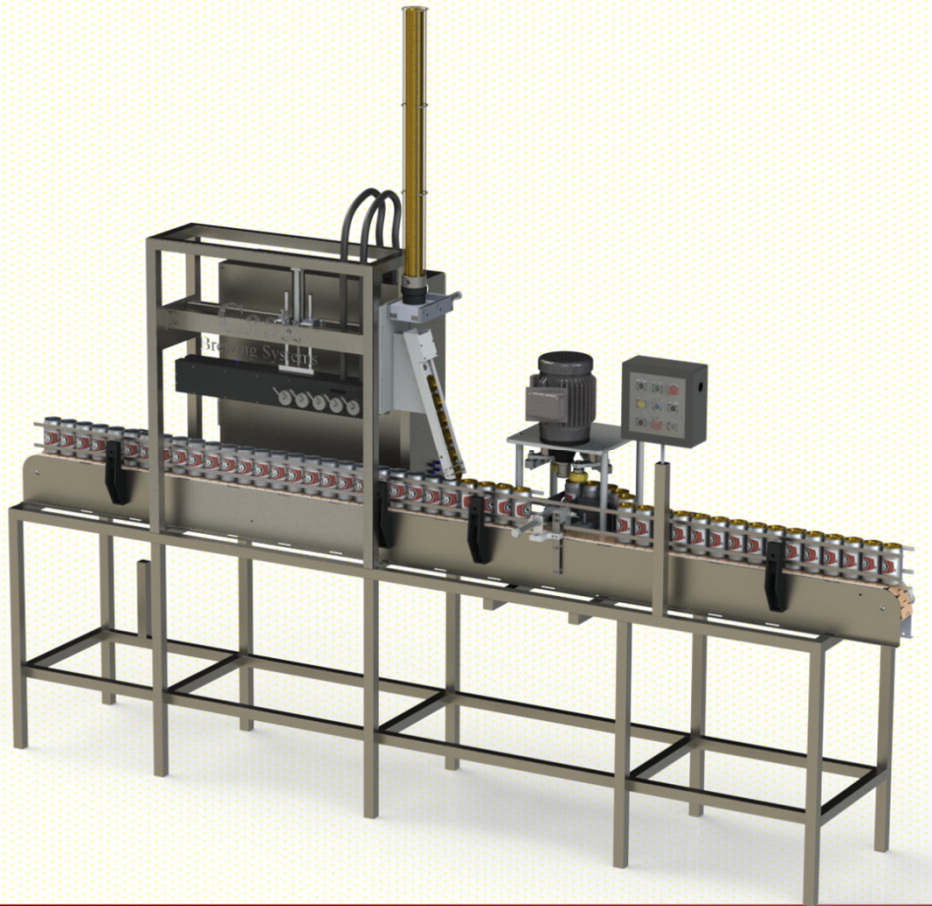


- Automated filling and seaming
- Three head can filler
- Compact design - operational space about 8 sq. feet
- Cans per minute: 15
- Number of fill heads: 3
- Number of operators: 1



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Automated Canning System 4.2 (ACS 4.2)



- Available gravity fed can pre-rinser and depalletizer
- Electronic production metrics
- Cans per minute: 35
- Number of fill heads: 5
- Number of operators: 2



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1st ACS – Oskar Blues



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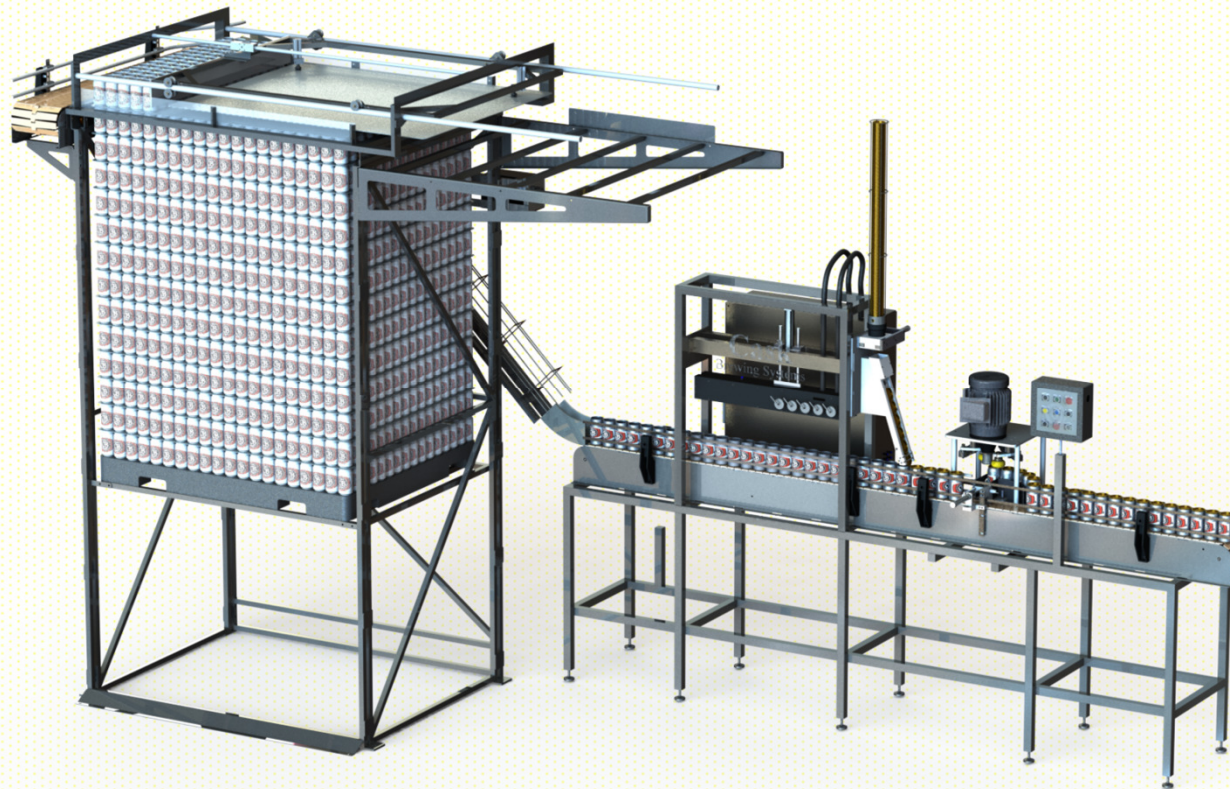
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Can to Filler



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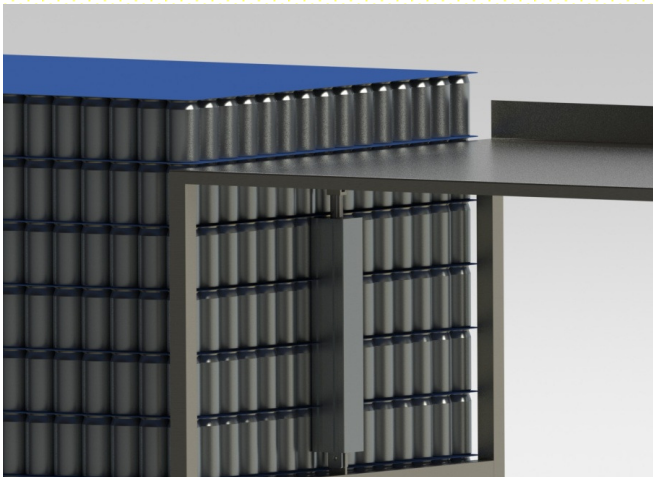
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Loading the Shaker Table

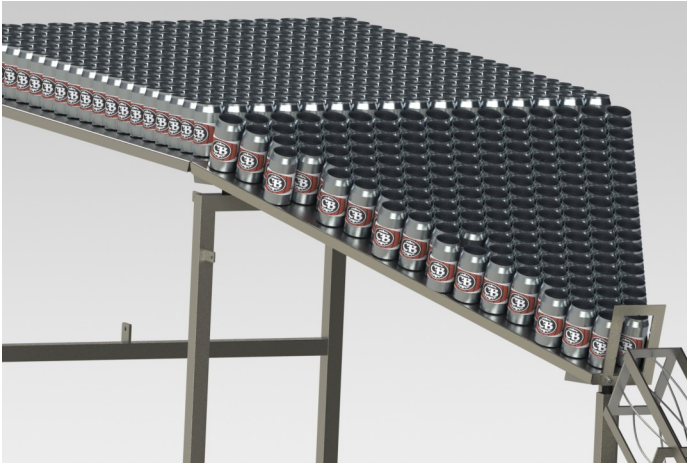


- Position cans as close as possible and parallel to the right side or rear of shaker table.
- Slide the blue plastic divider and carefully slide can layer onto tabletop.



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Manual Depalletizer



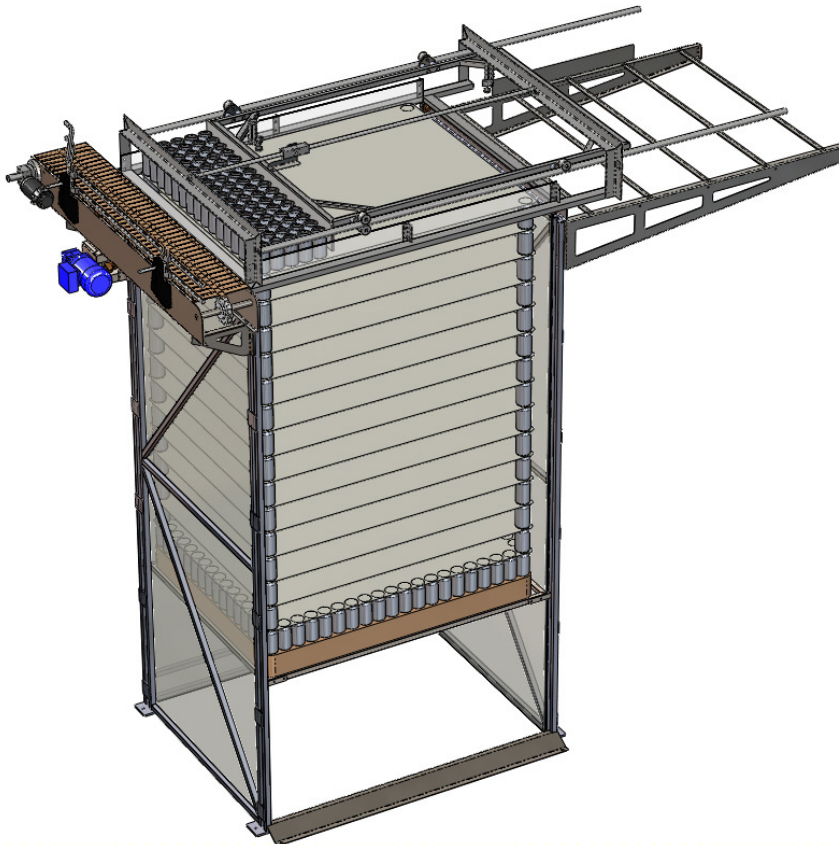
- Cans are extremely unstable until packed together by vibration from shaker motor.
- Raise the table to move the cans down to the filler/seamer.
- Fill conveyer all the way up to the gate below filler tubes.





Cask Brewing Systems
We invented
micro-canning

Automated Depalletizer (AD)



Operations:

- Conveyor belt from depalletizer to canning system
- Put pallet in, take top frame off, press start
- Moves pallet up and slides cans on to conveyor
- Removes tear sheet
- Measures tear sheet so there is no need to adjust for can size

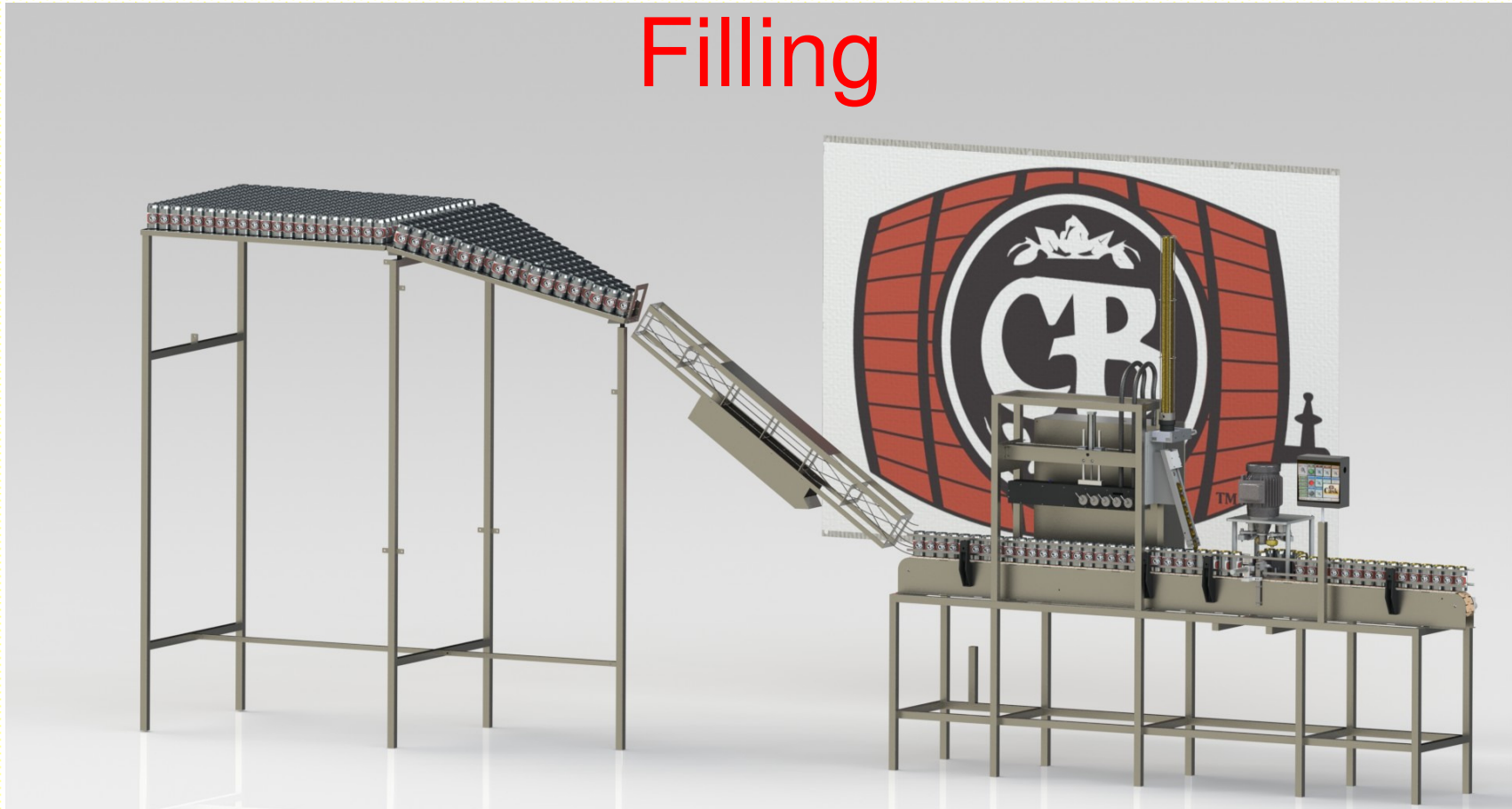
Benefits:

- Reduced need for forklift for daily operations
- Reduce labour costs
- Reduced footprint



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Filling



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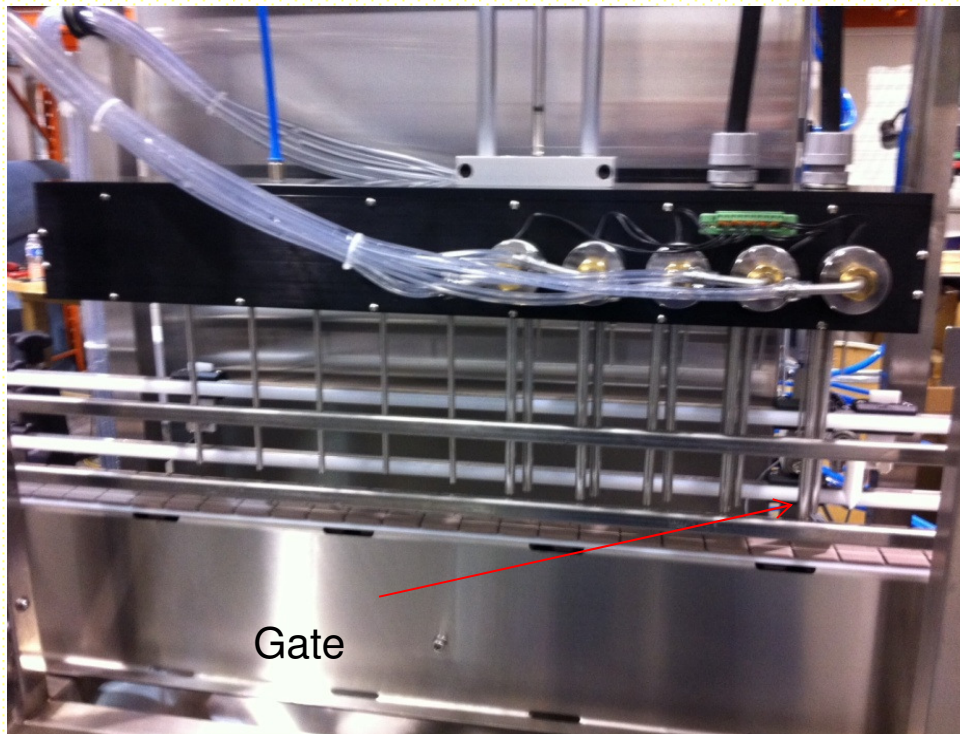


Cask Brewing Systems

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Fill Head Manifold

5 head filler, 5 head CO2 pre-evac

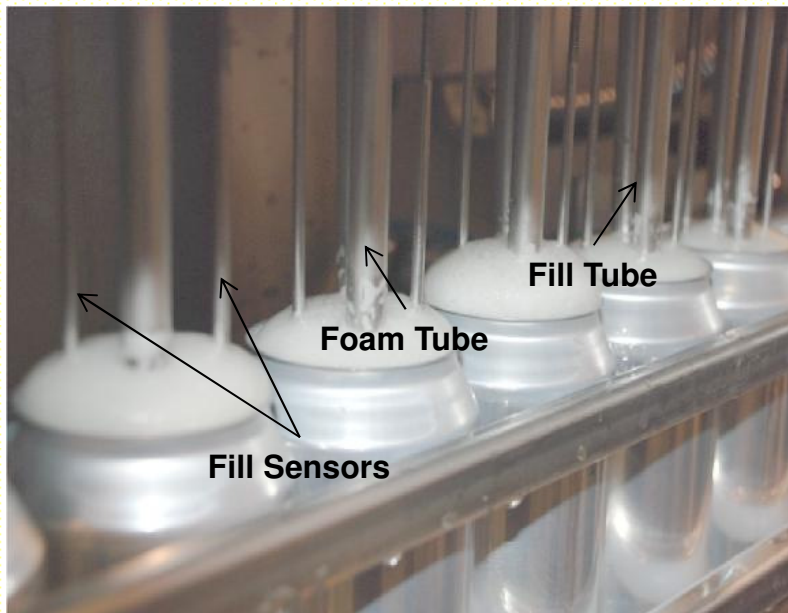


- The cans are held so they are spaced properly to accommodate the five fill heads.
- There are 10 cans under the fill head. The first five in the count of 10 are purged with CO2 as the last five (already purged) are filled with beer.
- After the fill is complete the head retracts to the up position and the gate opens. The sensor immediately upstream of the gate counts 5 cans before re-closing the gate and beginning the next fill cycle.



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Fill Head Manifold



- The fill sensors are adjustable.
- They determine the height of the product in the can.



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Filling



- Flow controlled fill in CO2 purged can
- 5 head filler, 5 head CO2 pre-evac
- Lowest air pickup in the industry – 8 to 10 ppb
- Cap on foam



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micro-canning

PLC Panel



Top Up, Foam Valves

Main Screen has
integrated timers for
better production
monitoring while filling

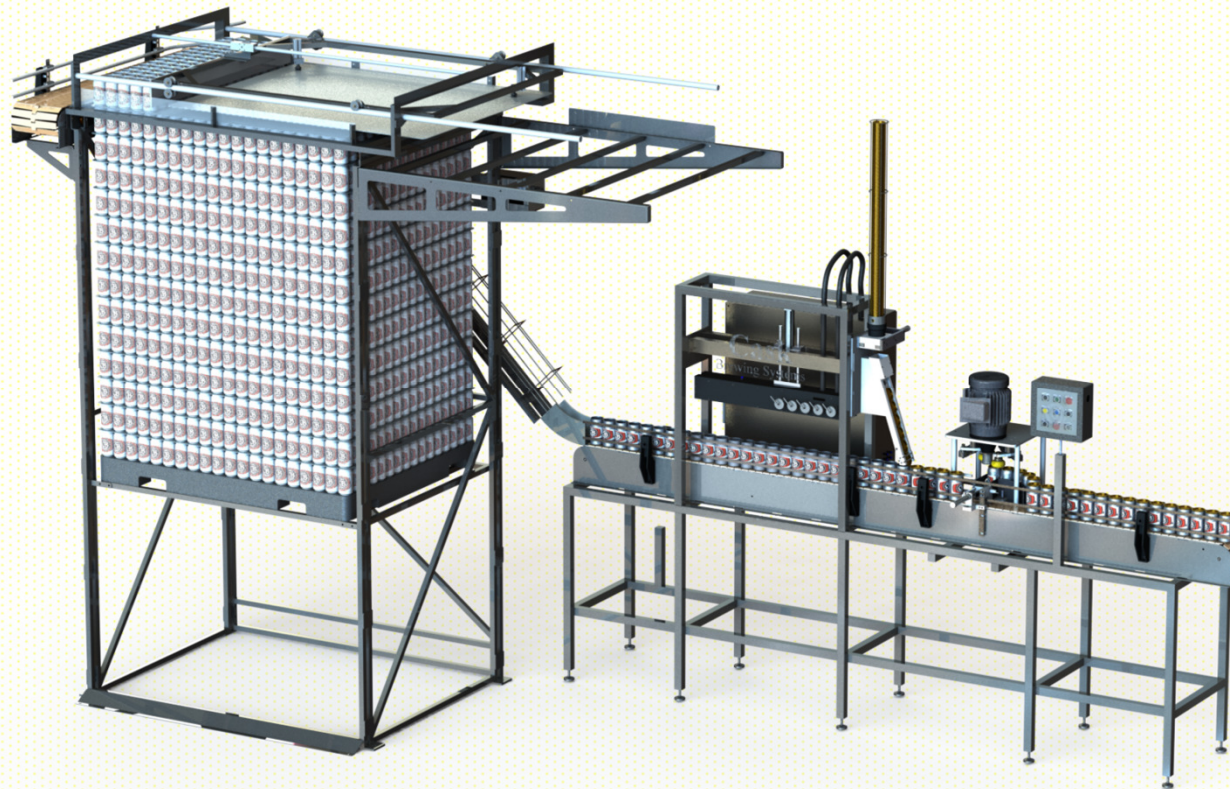
Lid Dispenser

Shaker Table Vibrator



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Lid Dispense



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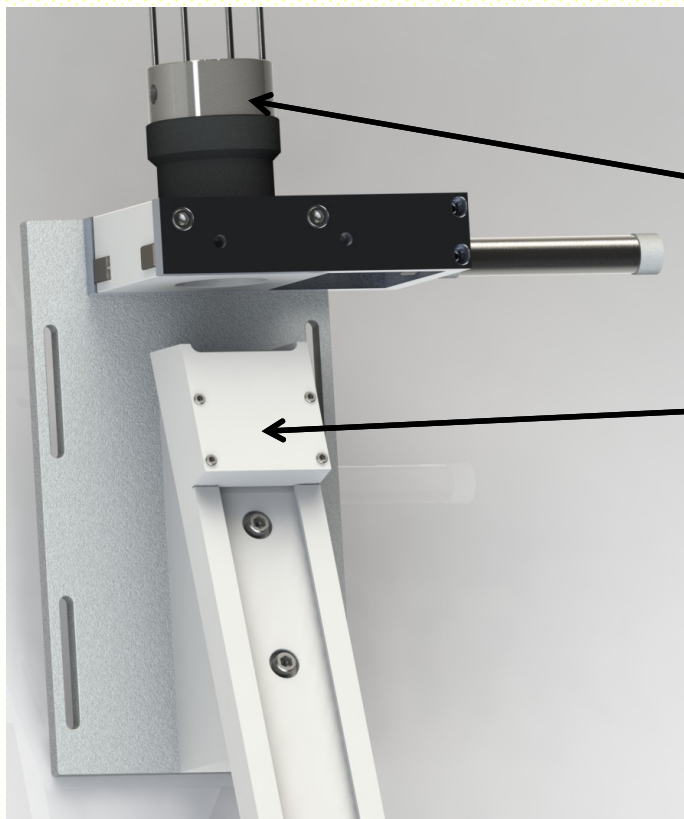
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Lid Dispenser



Lid housing

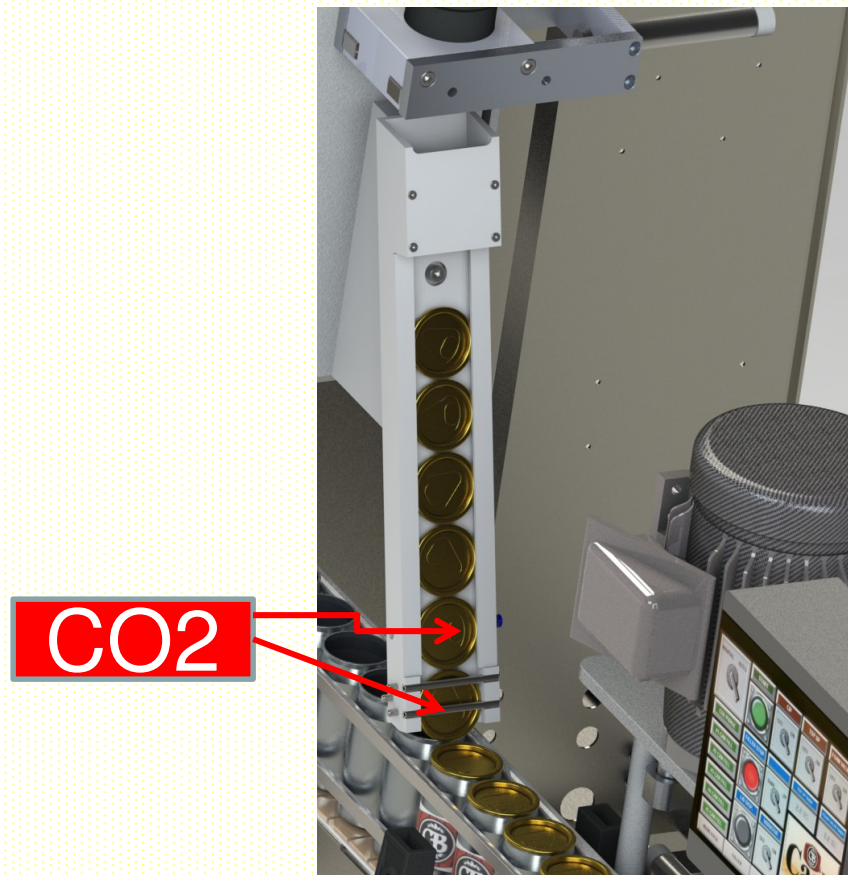
Lid slide entrance

- Lid housing holds one sleeve of 552 lids
- Lid automatically drops when can seamed
- Slide holds 7 lids
- Lids can be manually dispensed



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Lid Dispenser

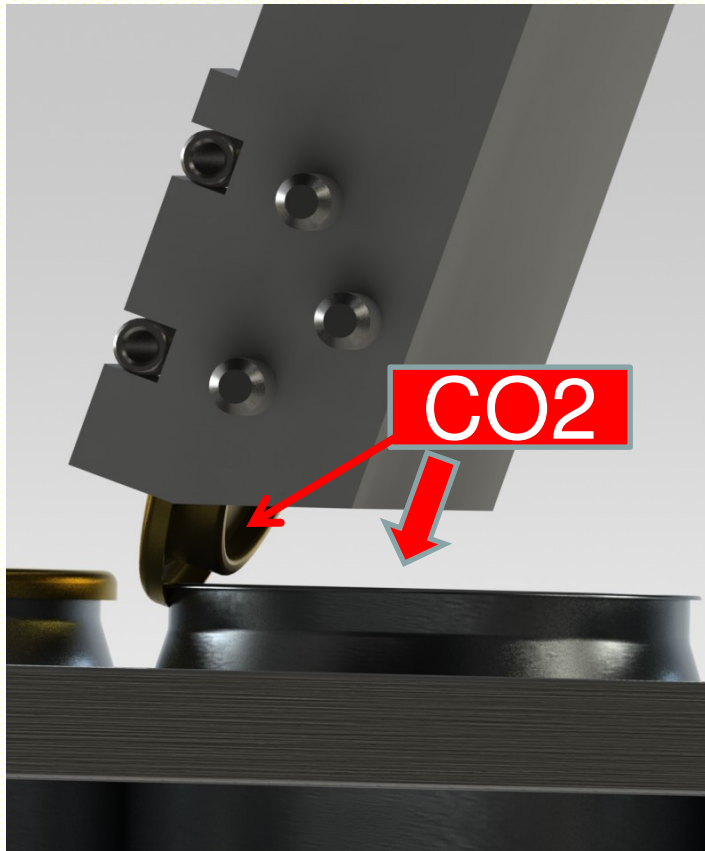


- CO2 is dispensed beneath the lid to purge air from under the lid



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Lid Dispenser



- Angle of lid dispenser optimum for can contact
- Leading edge of can grabs and pulls lid out
- CO2 is dispensed through the bottom of the slide to make sure the top surface of the product is covered with a layer of CO2



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Seaming



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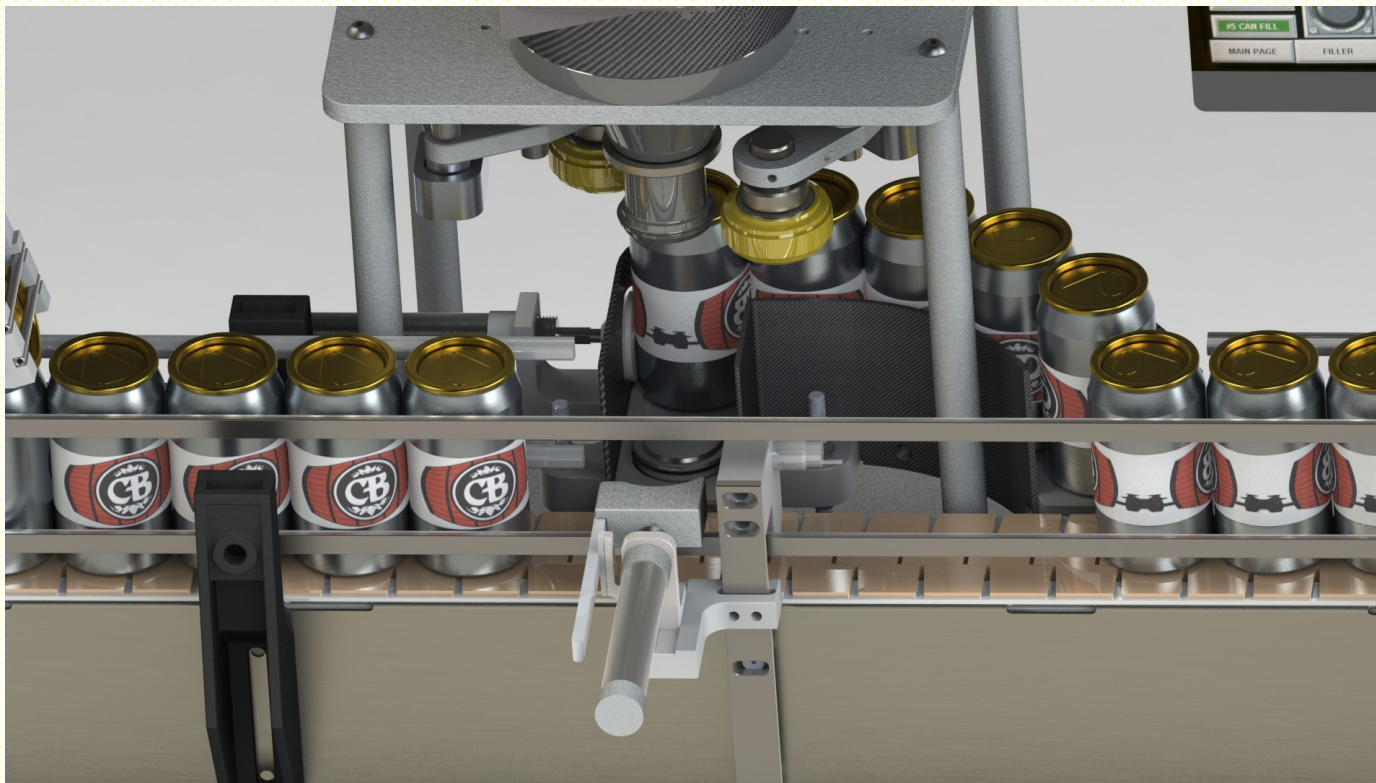
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Seamer



- Titanium seaming rolls
- Easy, accurate can seam calibration



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Seamer Lift Table

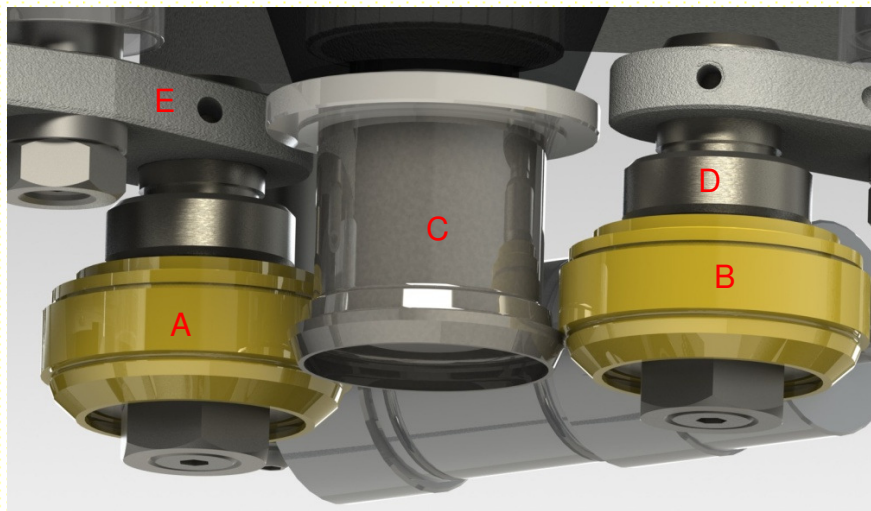


- Lift table raises the can to the seaming chuck.
- The seaming chuck spins the can.



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Seamer



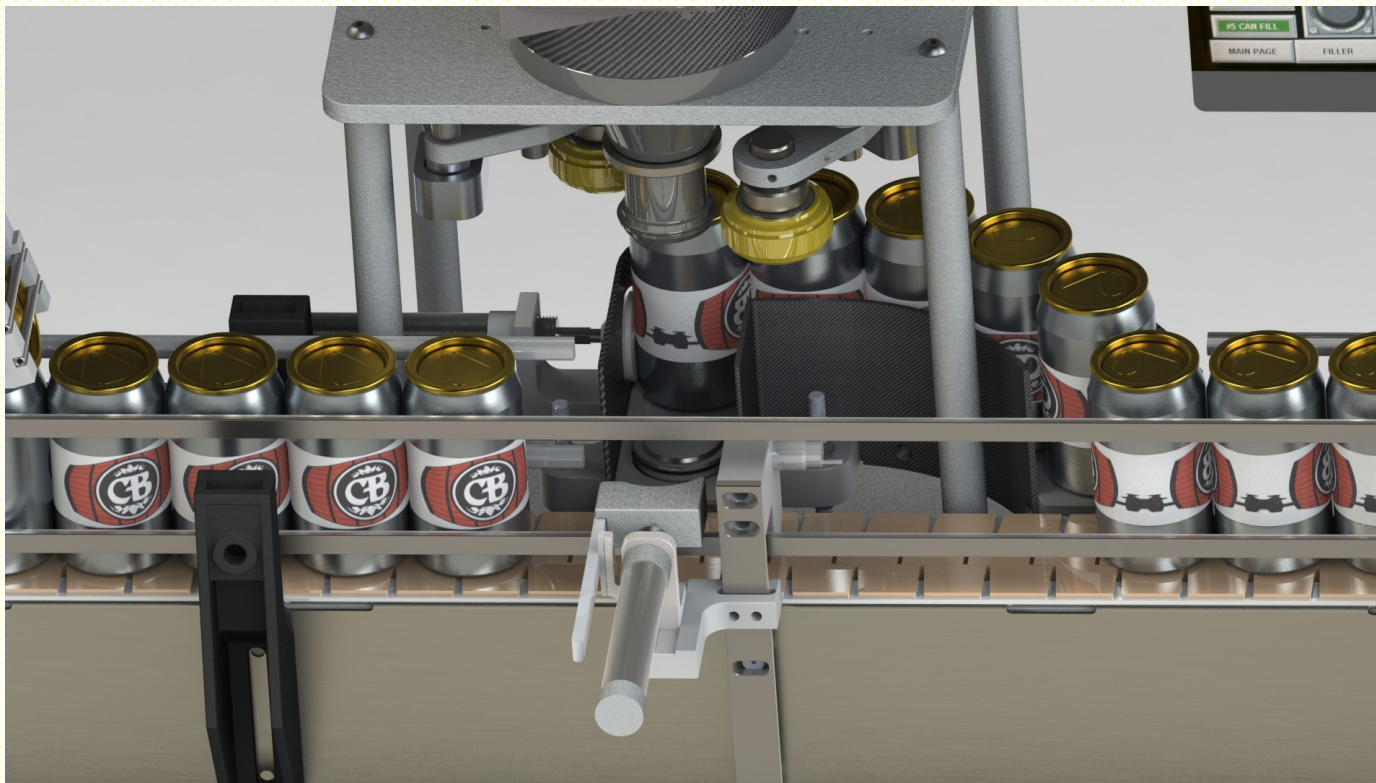
- Seaming roll A curls the cover around and underneath the can body “flange”
- Seaming roll B compresses seam

- A. Seaming Roll #1
- B. Seaming Roll #2
- C. Seaming Chuck
- D. Seaming Roll Spindle
- E. Pivot Arm



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Seamer



- Lift table drops
- Seamed can moved off by the next can to be seamed

Section 3



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Seamer



Control all seamer functions

Test Cycles - 1st & 2nd operation

Die 1 & 2 in-out

Table Up/Down

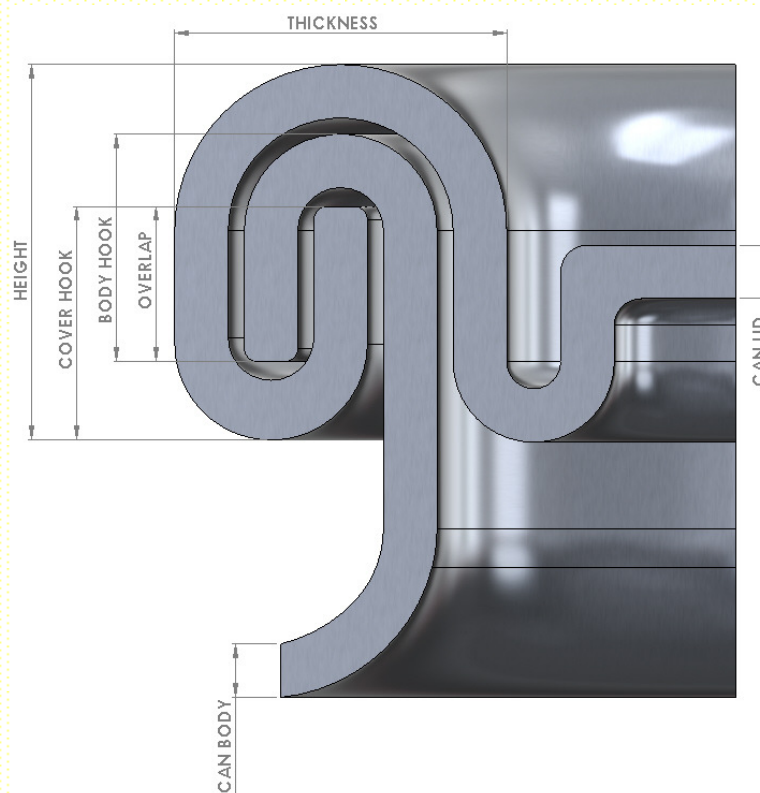
Push Cylinder #1 & 2

Seamer Motor Control



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Double Seam

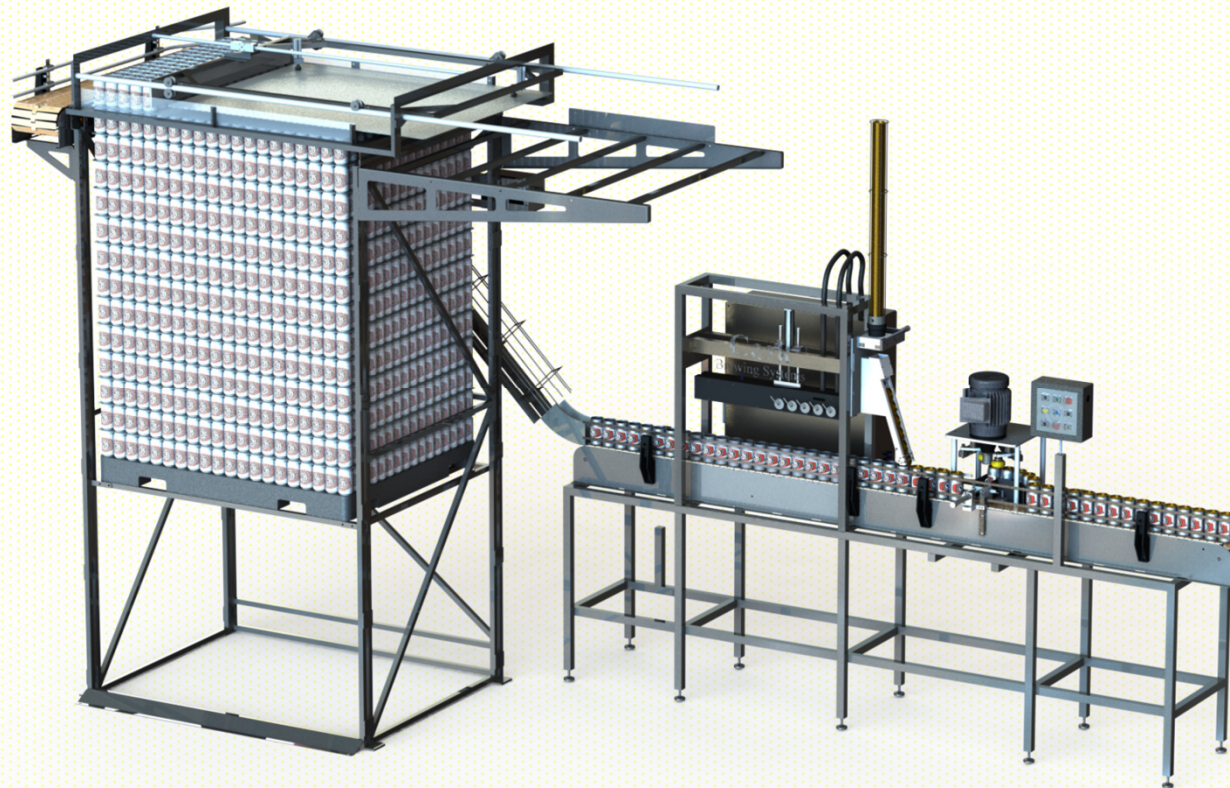


- We use industry standard tolerances and require the same quality control through continuous seam measurements
- Recommend can breakdown and measurement before each use



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CIP (Clean in Place)



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ACS CIP (Clean in Place) System



- The system is designed to be relatively maintenance-free. With simple, regular cleanings it should run properly. It is critical to ensure the equipment is thoroughly cleaned after every shift.
- A proper cleaning should focus on all the splash areas, including the seaming station, fill location and under the lid dispense tray.
- Use a hose to spray down the whole system and then compressed air to dry as much as possible.
- What can't be dried with air should be wiped down with paper towel or a clean, dry cloth.



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Maintenance



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System Periodic Maintenance

The ACS system is designed to be relatively maintenance-free. With the Planned Maintenance Service and simple, regular cleanings, it should run efficiently.

Daily

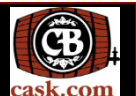
- Clean canning system with a sanitizing solution.

Quarterly

- Check drive belt for wear and tear.
- Inspect seam bearings.
- Nut and bolt torque checks.

Annually

- Clean air regulator filter bowls.
- Replace beer lines and beer valve o-rings.

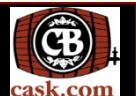




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Service

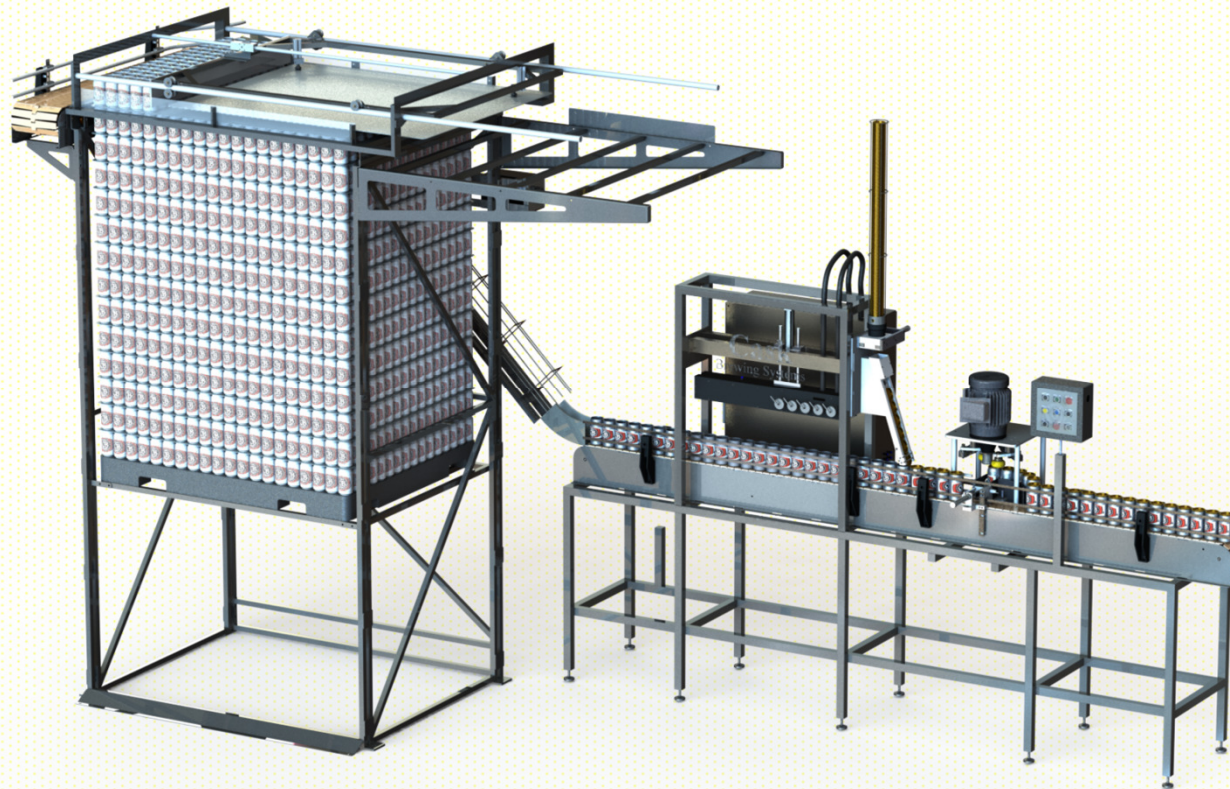
- Cask Brewing maintains an online manual at our website that details all aspects of maintenance and repair.
- With local parts and servicing our service and maintenance costs are a small fraction of what you'd pay on imported equipment.
- Help is a phone call away, and our technicians are available at a moment's notice.





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Packaging Formats



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Packaging Formats



Aluminum can formats

- Filling flexibility - changes from 12 oz. to 16 oz. cans in 15 minutes
- 8 oz. energy drinks, 24 oz. cans and other formats also available

fl oz.	8.4	11.2	12	12 Sleek	16	16.9	19.2 Royal Pint	24	25.4	32
ml	250	330	355	355	473	500	568	710	750	950



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Packaging Formats



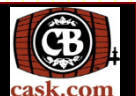
Steel can test

- Launched in April 2012, Pacific Northwest-based Churchkey Can Co. is a new craft beer-can company on a mission to reintroduce beer lovers to the original flat top steel can.
- Collaborative R&D project for new product design between Churchkey, Ball Corp. and Cask Brewing Systems.



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New Product – Alumi-Tek®

New Alumi-Tek® Bottles

- Sun King and Oskar Blues introduced Alumi-Tek® bottles
- Fill and purge using the Cask manual canning system



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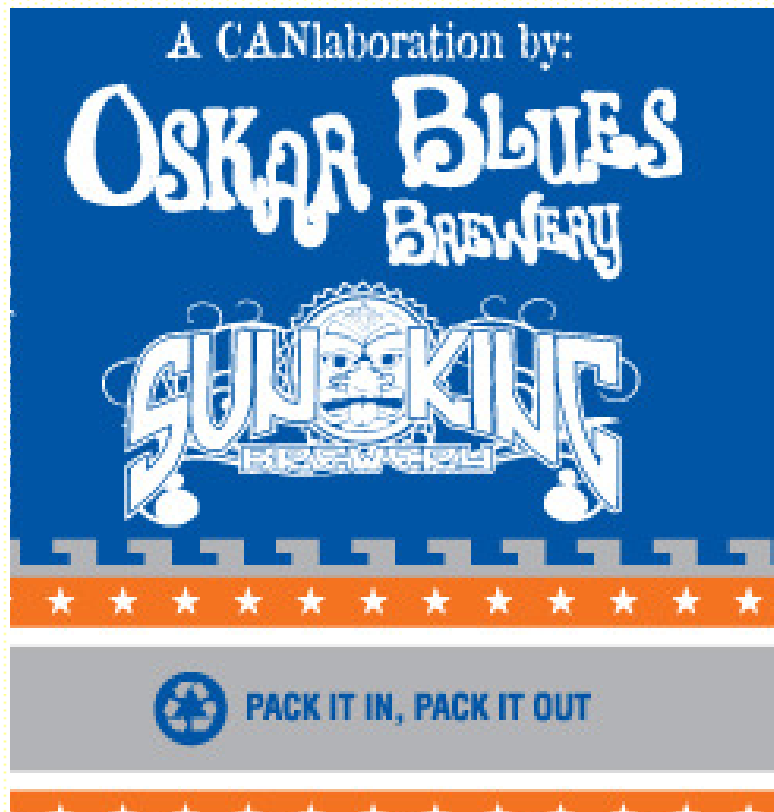
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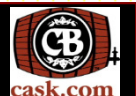
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New Product – Alumi-Tek® Bottles



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Markets

- Beer
- Energy drinks
- Cider
- Wine
- Mead
- Low carbonation pop/soft drinks





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Customer Spotlights



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Golden Road Brewing is the largest by volume brewery opening in American Craft Beer history



Golden Road Brewing achieved a lot of “firsts” in the opening of their brewery in Los Angeles!

The first craft beer in Southern CA to be packaged in a can.

The first beer brand to offer tall pint cans in six-packs (instead of the usual four packs).

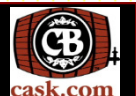
The first LA-based craft beer in the city to be available at large-scale grocers.

They are the largest by volume brewery opening in American Craft Beer history as reported on Last Call with Carson Daly, a TV show on NBC.



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Hauser Estate Winery “Greens Up” their apple cider by switching to cans



“Cans are greener than glass – period. They are lighter and therefore their carbon footprint both in storage and transportation is far less than glass.

The can and the canning technology allow us to get the product into a container with less oxygen pickup, to a greater degree than in a bottle” states Jonathan Patrono, owner.

The cans and lids require a thicker interior coating to deal with the acidity of the cider. Jack’s Hard Cider is available in PA, MD, GA and is continuing to expand.



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Intuition Ale Works is the first craft brewery in the state of Florida to sell their product in cans



Owner, Ben Davis, says it was an easy decision to choose cans instead of bottles.

“Cans preserve the quality of beer better than bottles because they are airtight and keep out light.

They are also better suited to the Florida climate and lifestyle as they cool down more quickly and are better for taking on a boat, etc. since you don't have to worry about broken glass.”

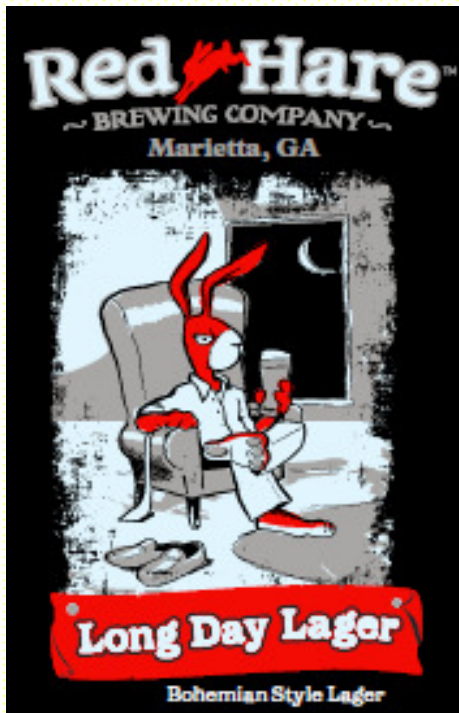
Davis also cites environmental advantages.



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Red Hare Brewing Company will be the first craft brewery with cans in the state of Georgia



Long Day Lager (their flagship brand) is a beer geared towards drinkers of light American lagers.

“We think the lager will be the product that will sustain us,” owner, Roger Davis said.

They are situated in a 11,000-square-foot warehouse that serves as Red Hare’s offices, brewhouse and tasting room.

They are canning using our ACS.



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CEO of Baxter Brewing Co. named one of Forbes' Food and Wine 30 under 30



Luke Livingston, the 27-year-old CEO, founded Baxter Brewing one year ago. The brewery set itself apart by distributing its product only in cans.

All of their beer is strictly in metal containers – 12 oz aluminum cans and stainless steel kegs.

They are believed to be the first brewery in the country to brew more than 5,000 barrels of beer in their first full calendar year of production (2011).

Named the “2011 New Brewery of the Year” by BevNet Magazine.



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Sun King Brewing wins 8 medals with canned beer at the 2011 Denver Great American Beer Festival



4-Gold, 3-Silver, 1-Bronze

“It was one of the best days of Dave’s and my brewing careers!” stated co-owner, Clay Robinson.

“We submitted all of our entries in cans because we believe that cans are the best vessel for keeping beer fresh and delicious.”

Founded in 2009, they added a Cask automated canning line in early 2010. In less than two years, Sun King has grown into the third-largest beer brewer in Indiana.



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micro-canning**

Maui Brewing Co. is now officially classified as a Regional Craft Brewery



- 2005 – Started Maui Brewing Co. (MBC)
- 2007 – MCB beer available in cans
- 2008 – Remodeled brewpub opens and beers debut in CA
- 2009 – Brewery expands and doubles production
- 2012 – Officially classified as a Regional Craft Brewery
(annual beer production of 15,000 to 6 mil barrels)

MBC is Hawaii's only regional craft brewery and is also Hawaii's largest craft brewery

The brewery's barrelage was up 61% in 2011 to just shy of 18,000 barrels



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Blue Blood Brewing Co., Lincoln, NE, under estimated first year's sales demand



They opened in Dec., 2011 and debuted their product in kegs and cans utilizing a Cask MCS. They shipped out their first kegs and cans on Dec. 7.

In Feb. they started the process of doubling their production capacity and ordered a Cask ACS. **It's the fastest upgrade from a MCS to an ACS in Cask Brewing Systems' history.**

They contribute their sales success to good pre-planning: "I started working with the distributor before I even had a business plan. They were able to push Blue Blood Brewing while we were still building. Draft accounts were pre-sold." states the owner, Brian Podwinski.



Cask Brewing Systems

**We invented
micro-canning**

Mother Earth Brewing, NC – Peace, Love and Beer – brewed using sustainable practices



Co-owner, Trent Mooring explains, "Being green can be easy, and making educated decisions during our design phase was critical to our objective of a low-impact brewery."

A six-kilowatt solar array on the roof provides enough energy to power the tap room. Blue jean insulation was used to insulate the walls.

And they added cans to their packaging formats. Mooring explains "cans are lighter to transport, but it really gets down to taste - some enthusiasts simply prefer the taste of canned beer, believing cans preserve flavor and carbonation better than bottles."



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Anderson Valley Brewing integrates second Cask automated canning system

Top 50 US Craft
Brewer in 2011



Located in Boonville, California, Anderson Valley Brewing Company opened the doors to its brewpub in late 1987.

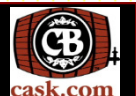
They were one of the first craft brewers in CA.

In 2009, after 22 years using their traditional packaging format of 22 oz bottles, they added aluminum cans.

In 2011 the brewery produced just over 36,000 barrels of beer and added a second Cask automated canning system with our new depalletizer.

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Ska Brewing Company had a stellar 2011



Based in Durango, CO, Ska Brewing was founded in 1995.

They were one of the first craft brewers to start canning their beer. They started with a Cask MCS in 2003 and now have 2 automated canning systems.

In 2011 they passed 21,000 barrels, up 28% from last year.

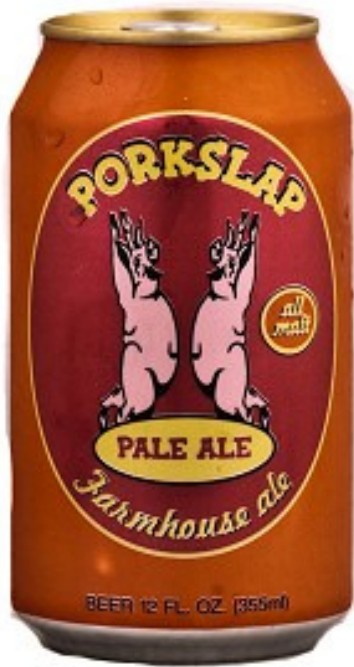
Named Durango's 'Business of the Year' by the Durango Chamber of Commerce.



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Butternuts Beer and Ale builds a beer empire



“We weren’t expecting the kind of volumes we’re doing now,” owner, Chuck Williamson, said of the beer that is distributed in 14 states.

To deal with that demand, he is planning to open a high-volume production facility within the year.

He also bought the Cooperstown Brewing Co. in 2011. He plans to keep all of the beers and use the brewery for contract work.

Williamson also purchased a near by golf course. They reformatted it to include a brew pub. The brew pub is called the Clubhouse and Brewery at Butternut Valley Golf and Recreation.



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Sustainable beer: Wildwood Brewing begins production in Stevensville, MT



WILDWOOD
BREWING

The brewery is certified organic by the USDA and the Montana Department of Agriculture.

The owner, Jim Lueders, said the decision to make organic beer is part of a larger philosophy.

“The way we traditionally put pesticides and fertilizers on food is a system of diminishing returns. Because you have to keep adding more and more of it, as pests become resistant to things.”

He plans to begin canning in late May and already has enough capacity to distribute to most of Montana.

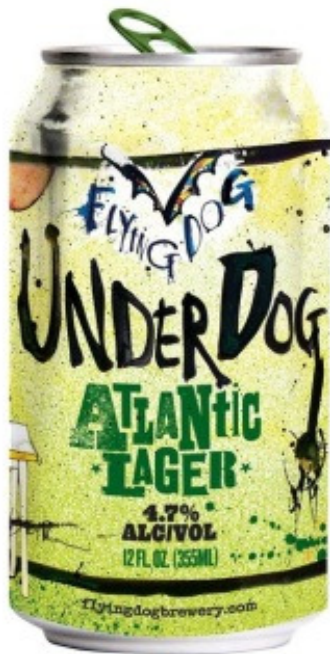


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Maryland-based Flying Dog releases its first canned beer this year

Top 50 US Craft
Brewer in 2011



The first canned beer, the hoppy light lager Underdog Atlantic, was in stores in April.

The launch comes as the brewer, the state's largest, plans its most ambitious rollout since it purchased its Maryland base in 2006. This year, it will debut 20 new beers.

Spokesperson, Erin Biles, said they see cans as an additional platform for their beer. To accommodate the canning process, the brewer added a second production shift.

In 2011, the company produced 85,000 barrels up from 78,000 the year before.



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Alaskan Brewer fulfills packaging dream – One Can at a Time



Kenai River Brewing Company located in Soldotna, Alaska was the second craft brewery in Alaska to can their beers.

Doug Hogue, owner and head brewer, wanted to see his beer canned and in the hands of the outdoor enthusiasts in the land of the midnight sun.

They purchased a MCS which suited their capacity, met their space constraints and was an affordable way to enter the market.



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Tallgrass Brewing Co., KS, experiences steady growth



Tallgrass Brewing brewed their first beer in August 2007.

In 2010 they revealed their “Tallgrass Canifesto”:
“I found out that bottles with paper boxes are just about the most wasteful, energy intensive, and hard-to-recycle things that can hold beer.” states Jeff Gill, owner.

Tallgrass made a full switch from bottles to cans and bought a Cask ACS.

In 2011 they brewed 31,000+ gallons of beer in a single month and sold their beers in 15 states.



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SanTan Brewing to add second, enhanced automated canning system



SanTan Brewing Co. is the beta test site for our new and improved ACS.

They purchased their first Cask ACS in 2010. Since then, their four core brands have exploded in sales. The growth in distribution reached over 300% in 2011 with 40% of that volume in canned beer sales.

They will also test our new fully automated depalletizer.

Highest volume SKU in the Chandler, AZ Walmart.



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Introducing our **first Meadery** customer – Hellbender Meadery



Mead is the planet's oldest fermented beverage and dates back over 8000 years.

Hellbender Meadery is introducing a new line of mead - wine fermented with honey instead of grapes.

Their mission is to bring a fresh new outlook on the mead and wine industry.

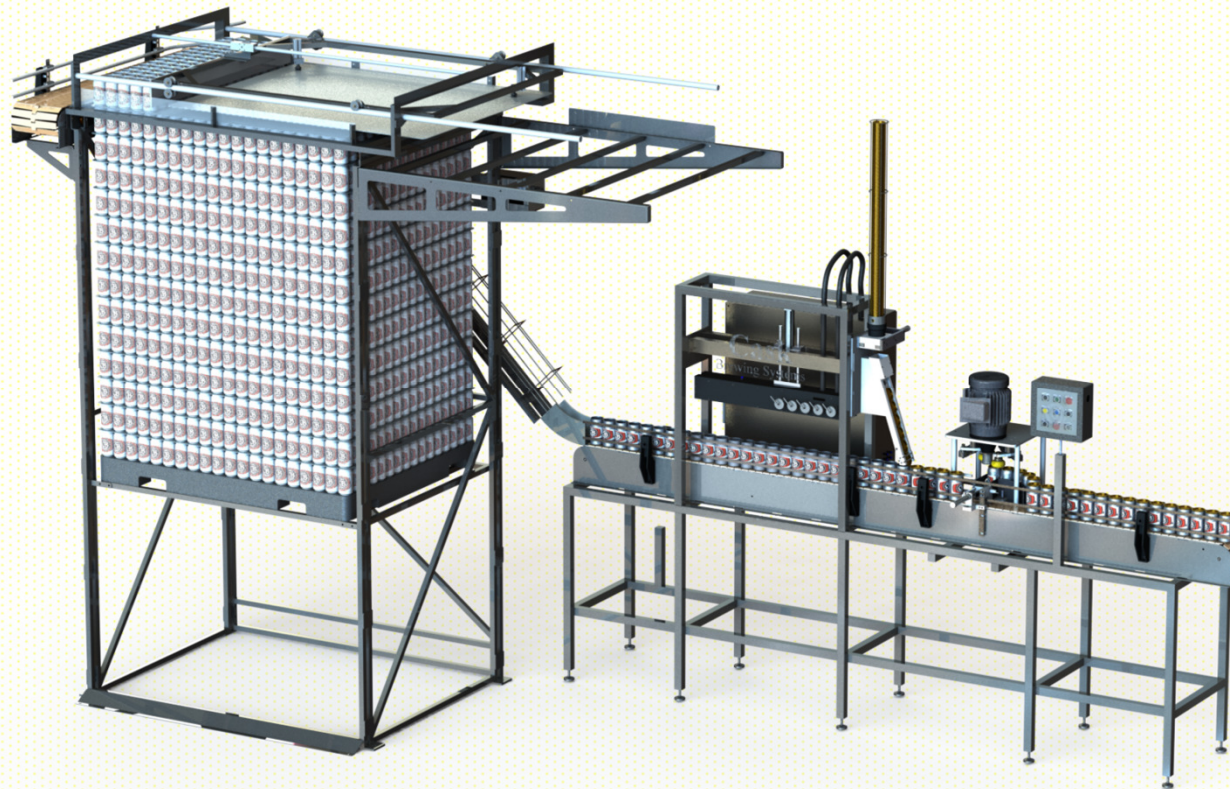
They are raising awareness of the endangered Hellbender salamander and declining Honeybee populations.

Based out of Rogersville, MO, they will open in 2012 and utilize our manual canning system.



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Benefits of Canning



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Why are brewers canning?



New markets

- Putting your beer in a can isn't like adding another package size or beer style which may cannibalize some of your existing beer sales.
- It puts your beer in entirely different markets where your beer was never available before (ie. golf courses, marinas, airlines, beaches, hiking, outdoor events, etc.).
- That results in REAL sales increases.



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Why are brewers canning?



Safety – cans don't shatter

- They're safer: in your brewery, when you ship them, when your customers handle them.
- Empty cans can't be hurled like missiles onto the playing field or concert stage.
- That's why event coordinators ban glass - but not cans.





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Why are brewers canning?



Maintain quality

- Beer in cans lasts longer and tastes better.
- Extremely low oxygen pickup during the canning process helps extend beer shelf-life.
- Cans offer 100% protection from UV light.
- Craft beer will taste just as fresh as it did from a keg.

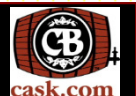


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Why are brewers canning?

Customer convenience

- Cans are lighter and easier to handle, transport and recycle.
- A 6-pack of cans is “the ultimate grab and go” retail package catering well to the impulsive consumer.
- Pack ‘em in, pack ‘em out.





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Why are brewers canning?



Environmentally friendly

- The average aluminum can is made from 44% recycled aluminum can.
- It is the most recycled package in the world.
 - Aluminum can recycling rate: 58%
 - Glass bottle recycling rate: 41%
- It costs a fraction of the energy to produce, to ship, and to recycle than glass.



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Why are brewers canning?



Product differentiation

- The craft beer shelves are increasingly crowded with 12 oz bottles.
- Canned craft beer gets noticed and, with all these benefits, makes for a great story!



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Financing programs for the craft brew industry



BreweryFinance

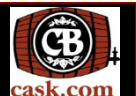
Brewery Finance offers many finance programs that are geared specifically toward the craft beer industry. Below are some of the programs that they have put together for the small brewer.

- Up to \$150,000 "Application Only" (No tax returns necessary)
- Start-Ups
- Commercial Lease (\$100,000+ with full financial disclosure)
- Keg Financing Program

Brewery Finance Corp.
2629 W. Main Street, Ste #180
Littleton, CO 80120
ph: 800.930.0570 ext 1063
www.breweryfinance.com

www.cask.com

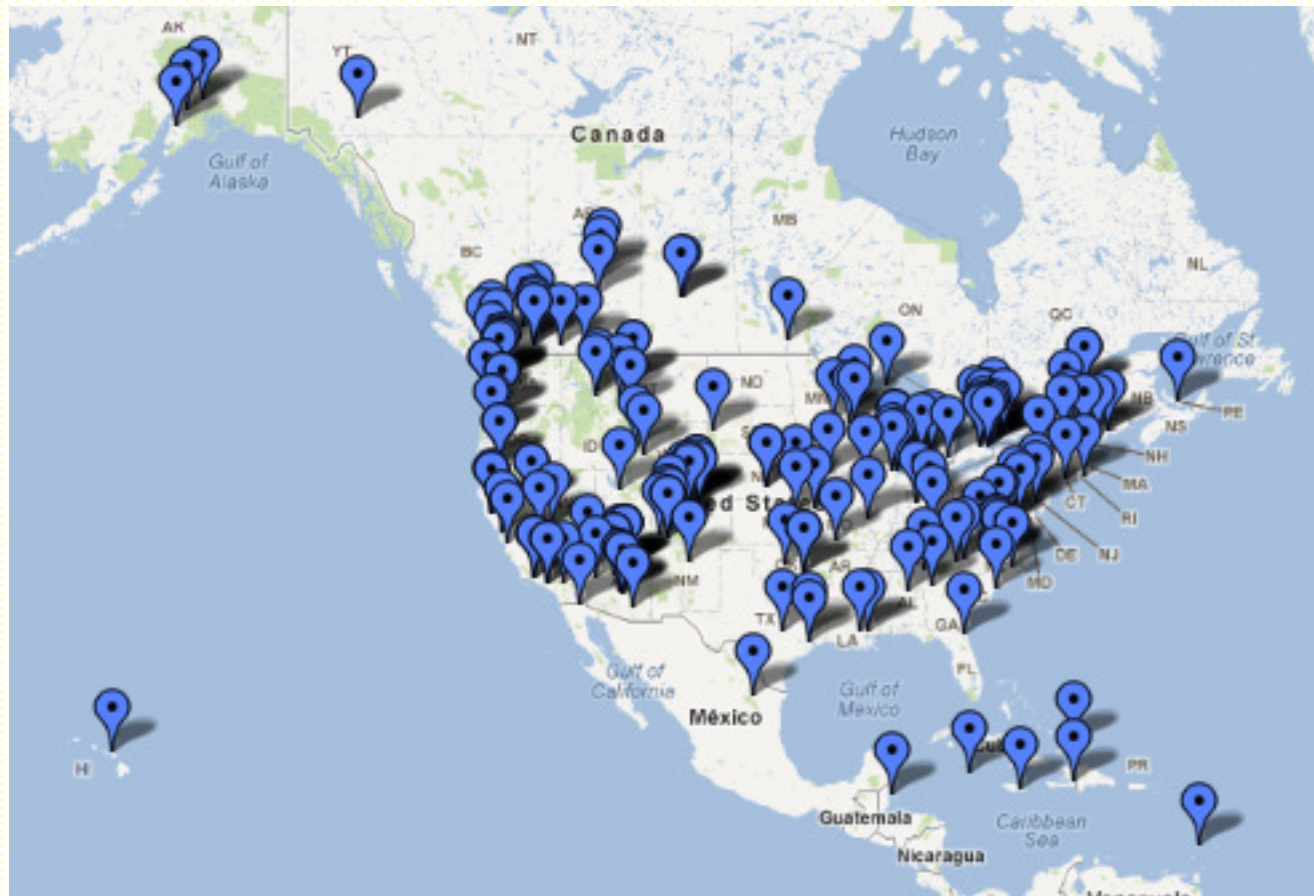
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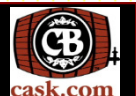
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Our Customers



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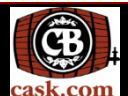
A Special Thanks to Some of Our Customers

Thank you for donating beer to serve at the Cask Brewing Systems beer station.



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MAUI BREWING CO.

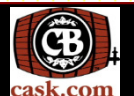


HANDCRAFTED ALES & LAGERS
BREWED WITH ALOHA



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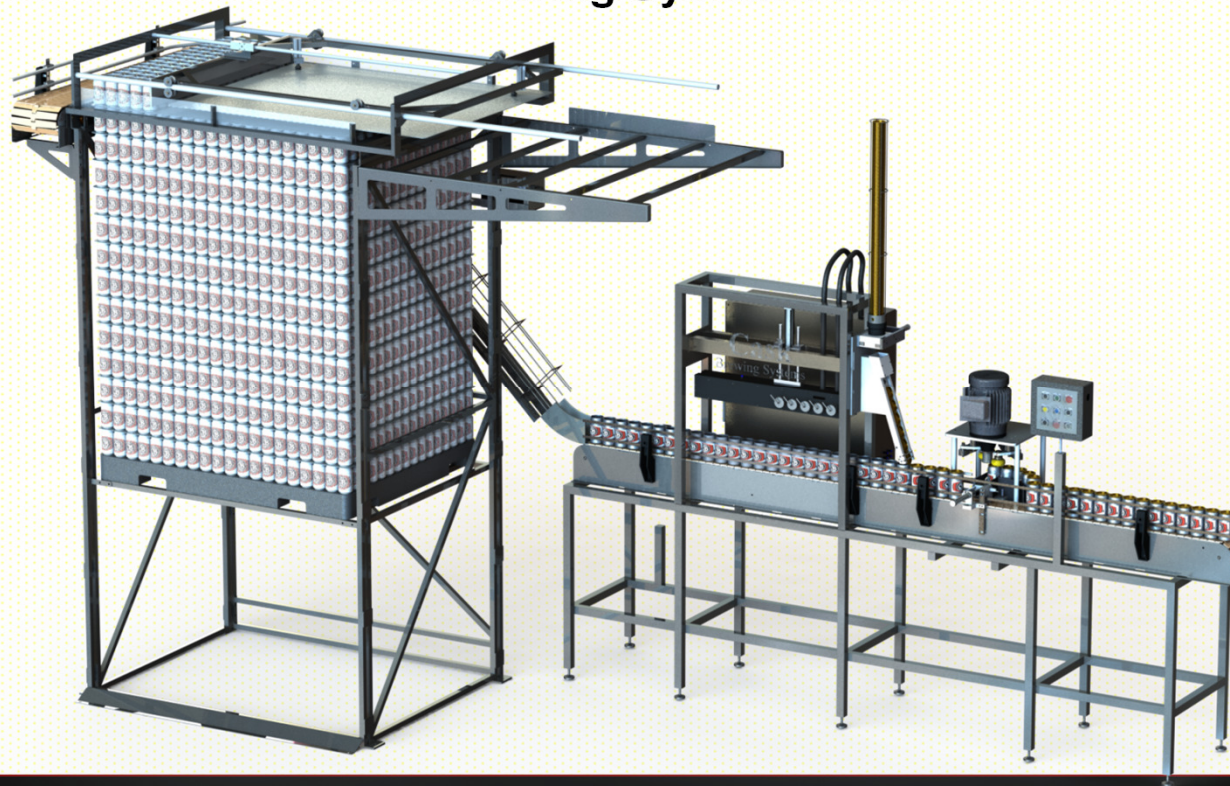




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We've enjoyed working with craft brewers for the last 25 years and look forward to continuing to provide innovative canning solutions for the next 25.

Cask Brewing Systems Inc.



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